



**Patient Information | Health History | Consent and ROR**

Traditional Chinese Medicine – Acupuncture – Herbal Medicine

489 College Street, Suite 301

Toronto, ON M6G 1A5

416 324 8888

Date: \_\_\_\_\_ Name: \_\_\_\_\_

Preferred pronoun: He/She Date of Birth: (DD/MM/YR) Age: \_\_\_\_\_

Address: \_\_\_\_\_ Postal code: \_\_\_\_\_

Phone (h): \_\_\_\_\_ (c): \_\_\_\_\_ E-mail: \_\_\_\_\_

Occupation: \_\_\_\_\_

Name of Doctor/Specialist: \_\_\_\_\_ Phone: \_\_\_\_\_

Name of other Health Practitioners: \_\_\_\_\_

Emergency contact: \_\_\_\_\_ Phone: \_\_\_\_\_

Referred by: \_\_\_\_\_

From time to time we send out an electronic newsletter with our upcoming workshops, events and talks, healthful ideas, recipes and inspirations. Are you interested in receiving this? \_\_\_\_\_

*Please note you may unsubscribe to the newsletter at anytime.*

What is the main condition for which you are seeking treatment?

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What is the history of this condition (ie. when did it start, what makes it worse/better? what have you already tried for treatment?)

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**Previous Medical History:**

List any previous **illnesses** including childhood illness or chronic viral infections, any **surgeries, traumas** or accidents, even if unrelated to your current condition.

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Are there any conditions that are significant in your **family’s medical history**? (eg. heart disease, cancer, stroke, high blood pressure, kidney disease, diabetes, asthma, ulcers, mental/emotional disorders, etc)

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Please list any allergies and the reaction you have:

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Please list any medications or supplements you are currently taking:

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Dental History:

List any previous dental surgeries:

Number of amalgam fillings, if any? \_\_\_\_\_

Lifestyle:

Diet – List what you might eat on a typical day:

How is your appetite? \_\_\_\_\_ How often do you have a bowel movement? \_\_\_\_\_

What medications or supplements are you currently taking and for what reason?

Do you drink coffee? \_\_\_\_\_ If so, how many cups per day? \_\_\_\_\_

Do you drink alcohol? \_\_\_\_\_ If so, how much and how often? \_\_\_\_\_

Do you smoke? \_\_\_\_\_ If so, how many cigarettes per day? \_\_\_\_\_

Do you use recreational drugs? \_\_\_\_\_ If so, how often? \_\_\_\_\_

How many cups of water do you drink in a day? \_\_\_\_\_

Exercise – What is your typical activity in a day?

Are you on a regular exercise program? (Type of activity and frequency)

Relaxation – What is your level of personal and occupation related stress?

When you are under stress, what is your most common emotional response? (Please check all that apply)

- sadness, anger, worry, depression, fear, anxiety

What do you do for relaxation? How often do you actively relax?

How many hours of sleep do you get each night? \_\_\_\_\_

Do you feel rested when you wake up? \_\_\_\_\_

Do you work at a computer? \_\_\_\_\_ Do you use a cellphone? \_\_\_\_\_

What are your expectations from our work together?

**General**

- Fatigue
- Insomnia
- Disturbed sleep
- Frequent dreams
- Excessive sleep
- Dislike cold
- Dislike heat
- Weight loss
- Weight gain
- Fever
- Chills
- Night sweats
- Daytime sweating
- Usually thirsty
- Seldom thirsty
- Edema or swelling
- Other \_\_\_\_\_

**Skin**

- Rashes
- Hives
- Dry skin
- Acne
- Bruise easily
- Changes in moles
- Unusual bleeding
- Other \_\_\_\_\_

**Head and Neck**

- Headaches  
(location and type of pain)
- Dizziness
- Jaw pain
- Other \_\_\_\_\_

**Eyes and Ears**

- Failing vision
- Blurred vision
- Visual spots
- Night blindness
- Eye pain or redness
- Ringing in the ears
- Decreased hearing
- Ear pain/discharge
- Other \_\_\_\_\_

**Nose, Throat and Mouth**

- Nosebleeds
- Nasal discharge/ infection
- Frequent sneezing

**Mark *current* symptoms “C”**

- Sore throat
- Hoarseness
- Difficult swallowing
- Tooth or gum pain
- Bleeding gums
- Mouth ulcers
- Other \_\_\_\_\_

**Muscles and Joints**

- Pain, weakness or numbness
- in:
- Neck/shoulder/arm
- Hips/leg/feet
- Low back & knees
- Muscle cramps
- Body pain
- Heavy limbs
- Swollen joints
- Hot joints

**Nervous System**

- Fainting
- Paralysis
- Tremors
- Poor balance
- Seizures
- Other \_\_\_\_\_

**Heart, Lungs & Chest**

- Palpitations
- Chest pain
- Chest tightness
- Rapid heart beat
- Irregular heart beat
- Swelling of ankles
- Cough
- Dry cough
- Coughing phlegm
- Coughing blood
- Short of breath
- Asthma/wheezing
- Frequent colds
- Pain in rib cage
- Other \_\_\_\_\_

**Mental/Emotional**

- Difficult concentrating
- Poor memory
- Worry
- Anxiety
- Depression

**Mark *past* symptoms “P”**

- Irritability
- Frustration or anger
- Fearfulness
- Stress
- Other \_\_\_\_\_

**Digestive System**

- Nausea
- Vomiting
- Diarrhea
- Constipation
- Loose stools
- Stomach pain
- Abdominal pain
- Poor appetite
- Excessive hunger
- Abdominal bloating
- Belching
- Indigestion
- Acid reflux
- Hemorrhoids
- History of eating disorder

**Urinary/Genital**

- Painful urination
- Difficult urination
- Frequent daytime
- Nighttime urination
- Incontinence
- Cloudy urine
- Genital pain or itch
- Genital discharge
- Low sex drive
- Excessive sex drive
- History of STD \_\_\_\_\_

**Female**

- Irregular periods
- Painful periods
- Spotting
- Passing clots
- Scanty or no periods
- Early periods
- PMS
- Menopausal symptom
- Abnormal PAP smear
- Vaginal discharge
- Breast lump
- Breast pain/discharge
- Other \_\_\_\_\_

The mission of this practice is to work in partnership with clients using acupuncture and lifestyle modification to remind the body of its natural healthy state.

As the client, I understand:

- Methods or treatments may include, but are not limited to, acupuncture, acupressure, electrical stimulation of needles, moxibustion, cupping, Tui Na (Chinese massage), Chinese or Western herbal medicine, and nutritional counseling
- If the treatment seems contraindicated or inappropriate, the practitioner may not continue treatment or refer me to the appropriate modality. Conversely, I have the right to consent to or refuse any of the recommended treatments
- That although reasonable precautions will be taken, I am undergoing treatments at my own risk. Such risk may include unforeseen complications or bodily injury, no guarantee can be made of a successful result or cure; slight pain, light-headedness or nausea, soreness, bruising, bleeding or discoloration of the skin and in some cases my symptoms may temporarily worsen before they begin to improve
- Anything discussed in the clinic will be confidential, with the exception of information revealed about children being abused or intended damage to persons or property. The practitioner is legally responsible to report such information to the proper authorities
- As a diverse and integrative clinic, there may be situations where it is necessary to share my personal information with Urban Wellness practitioners to provide optimal care, interventions, and services to my treatment plan
- The herbs and nutritional supplements (which are from plant, animal and mineral sources) that have been recommended are traditionally considered safe in the practice of Chinese Medicine. I understand the same herbs may be inappropriate during pregnancy and will inform my practitioner immediately of pregnancy status. If I experience any gastrointestinal reactions to the herbs I will inform the acupuncturist *immediately*.
- I must inform my practitioner of any major past or current health issues, such as: a carrier of any infectious agents, pregnancy status, fit, faint or other odd detached sensations, a pacemaker or any other electrical implants, damaged heart valves or have any other particular risk of infection, a bleeding disorder; consumption of anti-coagulants (blood thinners) or any other medication
- The fees for my treatments are not covered under OHIP and must be covered in full by myself or through third party insurance:
  - Initial consultation and treatment—\$160.00 (for adults) / \$95.00 (for children under 16 years of age)
  - Follow-up treatment—\$95.00 (for adults) / \$45.00 (for children under 16 years of age)
  - Community Acupuncture – Initial Consultations and treatment - \$15 + \$30-\$60 (sliding scale rates) / Follow-up treatment –\$30-\$60 (sliding scale rates)
  - Herbs and nutritional supplement fees are dependent on the treatment plan outlined by the practitioner and patient
- I will pay the full charge of any missed or forgotten appointments without 24-hour notice of cancellation (by 5:00 p.m. on business days and by 5:00 p.m. Friday for Monday appointments)

I have discussed the content of this form with my practitioner. I acknowledge that I have asked any questions I may have and received answers I understand. By signing this form, I give my informed consent for Traditional Chinese Medicine treatments.

Patient Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Practitioner signature: \_\_\_\_\_

Date: \_\_\_\_\_



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I, \_\_\_\_\_, or my appointed representative \_\_\_\_\_  
*please print* *please print*

consent  do not consent

for Urban Wellness and Fertility Toronto to collect and release my general patient or medical information to other medical practitioners or health care providers/support workers, emergency personnel and/or any other relevant organizations.

In terms of information, Urban Wellness Fertility Toronto may collect any other the following:

- Contact information
- Personal or family medical history
- Medical insurance or billing/account information

In cases of emergencies or life threatening situations, medical or support staff workers may have to collect this information from family members or other listed contacts without your prior written consent.

**How Your Information Will Be Used**

Your personal information can be used or disclosed for the following reasons:

- For billing or account purposes
- To assist 3<sup>rd</sup> party insurance companies with insurance claims
- Referring your medical history to another health practitioner or health care provider
- To seek advice for potential treatment options
- To prevent or assist patients in cases of emergencies or threat to their health and safety
- To fulfill any obligations as mandated by law

**Patient Access to Information**

I understand that my personal and medical history is available to me for my review under most circumstances. Cases where access to records can be limited are:

- In cases where access to information causes a threat to your life or personal health
- Where the law disallows access to information
- In the event where disclosure of information relates to any anticipated or actual legal proceedings or professional conduct proceedings

**Acknowledgment**

I allow for medical personnel to use and disclose my information as outlined above.

I understand that I can access my personal health information except as outlined above.

I understand that I can withdraw my consent at any time, but it may directly affect the services I can receive. My personal information can still be used/disclosed if mandated by law.

**Additional Comments or Restrictions:**

\_\_\_\_\_  
\_\_\_\_\_

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Witnessed: \_\_\_\_\_ Date: \_\_\_\_\_